



Clearwater Analytics Redefines Efficiency with Automation



In the high-stakes arena of investment accounting, reporting and management, every second squandered on outdated procedures is a missed opportunity for growth and expansion.

Within this realm of intense scrutiny and demand for absolute accuracy, Clearwater Analytics emerges as a game-changer. The Clearwater platform streamlines the multiple layers of operational processes underpinning a firm's daily work, resulting in **maximum yield with minimum risk**.



With the power of automation, forward-thinking institutional investors are breaking free from the chains of manual drudgery. Tasks that once consumed hours are now completed in moments; exhaustive reconciliations and compliance checks that drained resources are now seamless; and risk reporting and performance analysis, once bogged down by human error, are now executed with accuracy.

Clearwater's expertise allows investors to focus on being strategic in other aspects of their company, while we enhance your investment performance for maximum profit.

The average Clearwater user saves:

61%

**of time closing the
books at month-end**

52%

**of time managing legacy
tools and data warehouses**

77%

**of time spent
reconciling data**

How Clearwater's Automation and Expertise Can Help You

Clearwater's automation capabilities are not merely an enhancement. They are reimagining the foundations of investment management productivity by:



Eliminating "Fat Finger" Errors: Clearwater's automation removes the risk of costly data entry errors, ensuring that your financial data is entered with precision.



Fighting Attrition: By transforming tedious tasks into automated operations, Clearwater releases your staff from monotony that leads to burnout, positioning them for strategic, impactful work.



Guaranteeing Data Accuracy: In the financial world where accuracy is non-negotiable, Clearwater ensures your investment data is accurate, leaving no room for errors.

Discover the unmatched capabilities of Clearwater Analytics. Let automation redefine your perspective on investment management efficiency.

Speak with an expert ·>

The Clearwater Advantage: Demonstrable ROI



Save Time & Reduce Costs: Clearwater significantly lowers the hours in routine investment accounting tasks, freeing up capital and manpower for core business initiatives.



Speed Book Close: Clearwater's automation sets the pace for accelerated, reliable period end closes, allowing teams to pivot their focus on analytics and strategy.



Improve Accuracy & Efficiency: Reduce manual processes and watch as your business efficiency and data accuracy increase. Clearwater delivers accurate reports with unmatched speed.



Do Away With Inefficient Practices: Replace cumbersome, error-laden legacy reporting systems with Clearwater's solutions and make actionable decisions based on a seamless, single version of the truth.

With Clearwater, our clients benefit from the network effect of a single instance, multi-tenant platform, leading to the highest data quality, faster results and substantial efficiencies.

60% reduction in time resolving compliance issues + closing period end books



75% reduction in time reconciling investment data



90% reduction in cost managing on-prem legacy tools and warehouse



On average, Clearwater Clients experience:

86%

less time spent
reconciling

50%

time savings
creating reports

77%

time saved during
quarter-end

23%

increase in
operational capacity

160 hour

reduction in internal
IT support

\$500 B

in AUM added by
Clearwater clients in
2023

Our Clients are Unanimous on Clearwater's ROI



Before Clearwater we were keying a lot of transactions in, which took a tremendous amount of time. Clearwater automation frees up so much time, and the system overall is much easier to work with. Our data is much more meaningful now, and our auditors love Clearwater.

CFO, Chesapeake Employers' Insurance



The automation Clearwater provides is second to none. Our close time has reduced significantly thanks to the automation provided by Clearwater and we can focus on increasing and maximizing investment performance. Our team has the satisfaction of knowing they have timely, accurate, and reliable data every day, and the value of that is unmeasurable.

Controller, Deseret Mutual Benefit Administrators



Consolidating with Clearwater allows us to see all our portfolio holdings in one view. We can compare managers and strategies in ways we couldn't before. Because of the automation, we are able to keep a lean treasury team, while still pursuing new growth strategies.

Director of Treasury, Atara Biotherapeutics, Inc.



We're thrilled with Clearwater's automation because so many of our processes were manual. Now, we view our data every day at the click of a button. While some outsourced providers are merely data entry specialists, Clearwater provides value to us from beginning to end of the process.

Senior Investment and Regulatory Accountant, Century-National Insurance Company



Clearwater's accuracy and automation are huge improvements for our team.

Accounting Manager, Global Indemnity

The Clear Choice in Investment Management

Clearwater Analytics stands alone with its single instance, multi-tenant platform, offering comprehensive investment accounting and reporting services across all asset classes and geographies. It's not just software; it's an investment in your organization's precision, efficiency, and growth potential.



The Ultimate ROI: Operational excellence is about reducing risk, simplifying processes, and enabling expansion. Clearwater Analytics delivers on these imperatives, offering a comprehensive view of your assets and actionable insights to propel your business forward.



Your Strategic Analytics and Reporting Partner: Beyond automation, Clearwater Analytics becomes your strategic partner, bringing clarity and vision to your investment strategy and analytics. Delegate the operational work to Clearwater so you can focus on strategies that drive your success.



Embrace the Clearwater Experience: With robust compliance, risk management, and seamless integration of complex financial data, Clearwater Analytics is your trusted ally in navigating the intricate world of investment accounting.

Clearwater Analytics offers the most advanced, cost-effective, and secure solution to help your organization increase yields on investments. Unlock the power of Clearwater Analytics today.

Speak with an expert →