

PepGen's Next-Level Insights

NAVIGATING AN EVER-CHANGING INTEREST RATE ENVIRONMENT WITH CONFIDENCE

PepGen, a clinical-stage biotechnology company, sought a better way to confidently navigate the complexities of an ever-changing interest rate environment. A key priority for the company was understanding where their strategy and performance stood compared to industry peers and top performers.

Challenge

PepGen faced challenges in understanding how their portfolio was performing relative to others. Their processes to gather information were time-consuming and resource-intensive, often relying on subjective advice without access to reliable, comparative data. This lack of clarity made it difficult for PepGen to assess their position in the industry and make informed decisions about their treasury strategy.

“Clearwater Insights has greatly enhanced our treasury operations by providing clarity on our position relative to peers. This understanding has empowered us to make informed decisions and align our strategies with industry best practices, ensuring confidence in a challenging market.”

Kyle Breidenstine, VP, Finance & Controller, PepGen

With over \$7 trillion in assets, Clearwater has the most trusted and comprehensive data in the industry. Let us show you how custom peer benchmarks can help your organization grow today.

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How PepGen Uses Clearwater

Peer Benchmarking

PepGen benchmarks their portfolio's performance against peers on Clearwater, allowing for rapid identification of areas for improvement and making more informed investment decisions to optimize returns in their conservative portfolio.

Industry Positioning

With detailed insights, PepGen gains a clear understanding of its market position, enabling data-driven decisions that align with industry best practices, especially in a shifting interest rate environment.

Streamlined Board Reporting

Clearwater provides PepGen with reliable data that simplifies the board reporting process, allowing the team to present clear and effective strategies to board members with enhanced transparency.