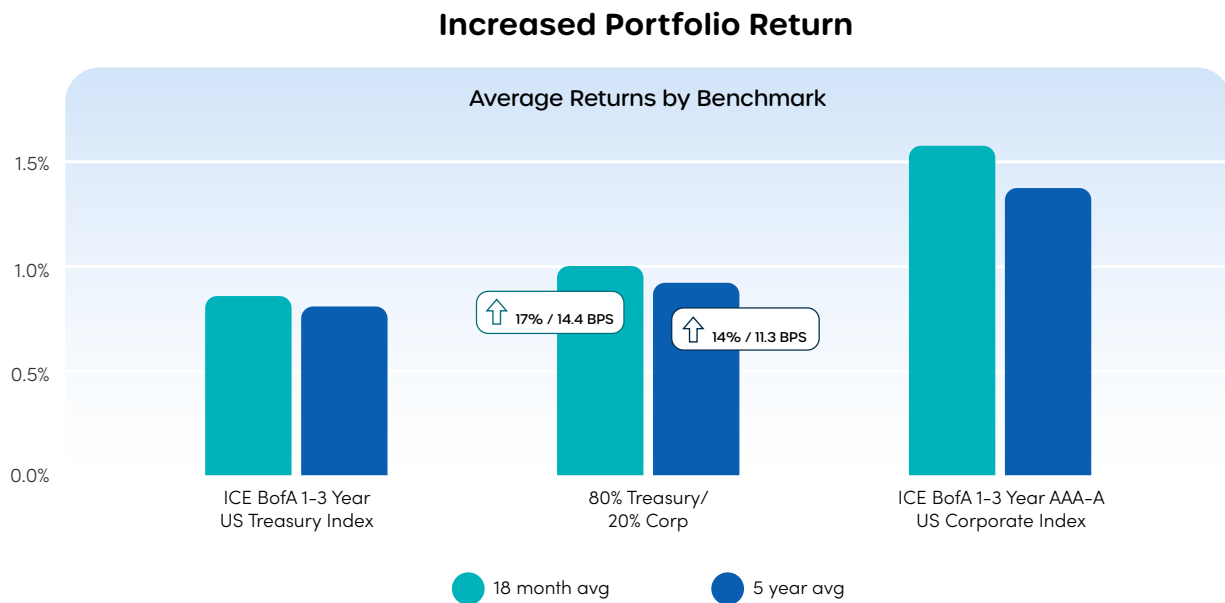


Boost Your ROI with Clearwater Analytics

Clearwater's detailed and customizable analytics, combined with accurate, timely data, empowers our clients to make better investment decisions and increase portfolio returns.

As a case study, we compared the benchmark returns of a risk-free portfolio vs. one that elects a 20% allocation to investment-grade (IG) corporates over the past five years. As the chart illustrates, a 20% shift to IG corporates has averaged more than 14 bps additional return over the past 18 months, and more than 11 bps additional return over the past five years.



Enhanced ROI through technology management of your portfolio. Increase returns and significantly cover cost and risk.

Improving ROI with Clearwater Analytics

Contribution

Ensure you are being rewarded for the risks taken with interactive and dynamic customized reporting providing daily reconciled portfolio data.

Decision Making

Move faster to capture income-generating opportunities with timely portfolio data at your fingertips.

Benchmarking

Identify and measure the sources of excess returns and drive returns based on consistent, daily, and accurate data.

Asset Classes

Gain opportunities to expand within a day and have the model to support securities and strategies previously limited to your investment accounting expertise.

Credit

Aggregated data provides portfolio ratings, monitors policy limits, determines credit exposure, satisfies regulatory requirements, and updates clients on credit events.

Risk

Insights to mitigate credit, market, operational, and country risk, enabling significant steps in risk management through a detailed understanding of risk exposure and the implementation of corresponding mitigation strategies.

Interested in learning more?

Schedule a call to talk to an expert today.

[Talk to an Expert](#) →

As the industry-leading SaaS solution for investment accounting and reporting, Clearwater enables growth of assets under management (AUM) for more than 1,100 clients including global insurers, asset managers, corporations, pension plans, and governments. Each day, Clearwater automates data collection, reconciliation, compliance, risk, and performance reporting across \$6.4 trillion in assets with its comprehensive cloud platform and best-in-class service team.

©2023 Clearwater Analytics. All rights reserved. This material is for information purposes only. Clearwater makes no warranties, express or implied, in this summary. All technologies described herein are registered trademarks of their respective owners in the United States and/or other countries. CC 11/2023